



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 September 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Tradelink Electronic Commerce Limited

Date Submitted 4 Oct 2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                      |               |                           |  |
|-------------------------------------|----------------------|---------------|---------------------------|--|
| (1) Stock code :                    | <u>536</u>           | Description : | <u>Ordinary Shares</u>    |  |
|                                     |                      |               | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> )               |
|                                     |                      |               |                           | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>1,250,000,000</u> |               | <u>HK\$0.2</u>            | <u>HK\$250,000,000</u>                                   |
| Increase/(decrease)                 | <u>---</u>           |               |                           | <u>---</u>   |
| Balance at close of the month       | <u>1,250,000,000</u> |               | <u>HK\$0.2</u>            | <u>HK\$250,000,000</u>                                   |
| (2) Stock code :                    | <u>N/A</u>           | Description : |                           |  |
|                                     |                      |               | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> )               |
|                                     |                      |               |                           | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                      |               |                           |  |
| Increase/(decrease)                 |                      |               |                           |  |
| Balance at close of the month       |                      |               |                           |  |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____      | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____      | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____      | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____      | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____      | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____      | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$250,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>782,095,225</b>     | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | <b>450,283</b>         | N/A | N/A                     | N/A                            |
| Balance at close of the month         | <b>782,545,508</b>     | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|---------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed  |  |   |
| <u>1. Pre-IPO</u>  |                           |           |           |         |  |   |
| <u>Share Option</u>  |                           |           |           |         |  |   |
| <u>(02/08/2000)</u>  |                           |           |           |         |  |   |
| <u>Exercise price:</u>   |                           |           |           |         |  |   |
| <u>HK\$0.9</u>   |                           |           |           |         |  |   |
| Ordinary shares  | ---                       | ---       | ---       | ---     | NIL  | 616,000   |
| (Note 1)   |                           |           |           |         |  |   |
| <u>2. Pre-IPO</u>  |                           |           |           |         |  |   |
| <u>Share Option</u>  |                           |           |           |         |  |   |
| <u>(02/08/2000)</u>  |                           |           |           |         |  |   |
| <u>Exercise price:</u>   |                           |           |           |         |  |   |
| <u>HK\$1.25</u>  |                           |           |           |         |  |   |
| Ordinary shares  | ---                       | ---       | ---       | 189,821 | NIL  | 6,666,352   |
| (Note 1)   |                           |           |           |         |  |   |
| <u>3. Post-IPO</u>   |                           |           |           |         |  |   |
| <u>Share Option</u>  |                           |           |           |         |  |   |
| <u>(14/10/2005)</u>  |                           |           |           |         |  |   |
| <u>Exercise price</u>  |                           |           |           |         |  |   |
| <u>HK\$1.42</u>  |                           |           |           |         |  |   |
| Ordinary shares  | ---                       | ---       | ---       | 177,631 | NIL  | 4,007,087   |
| (Note 1)   |                           |           |           |         |  |   |

|   |            |                |            |                            |                       |                  |
|---|------------|----------------|------------|----------------------------|-----------------------|------------------|
| <u>4. Post-IPO</u>  |            |                |            |                            |                       |                  |
| <u>Share Option</u>   |            |                |            |                            |                       |                  |
| <u>(14/10/2005)</u>   |            |                |            |                            |                       |                  |
| <u>Exercise price</u>   |            |                |            |                            |                       |                  |
| <u>HK\$1.01</u>   |            |                |            |                            |                       |                  |
| <u>Ordinary shares</u>  | <u>---</u> | <u>450,283</u> | <u>---</u> | <u>538</u>                 | <u>450,283</u>        | <u>3,418,723</u> |
| <i>(Note 1)</i>   |            |                |            |                            |                       |                  |
|   |            |                |            | Total A. (Ordinary shares) | <u>450,283</u>        |                  |
|   |            |                |            | (Preference shares)        | <u>N/A</u>            |                  |
|   |            |                |            | (Other class)              | <u>N/A</u>            |                  |
| Total funds raised during the month from exercise of options (State currency) |            |                |            |                            | <u>HK\$454,785.83</u> |                  |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>N/A  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )   |                                  |   |  |  |
| 2.<br>N/A  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )   |                                  |   |  |  |
| 3.<br>N/A  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )   |                                  |   |  |  |
| 4.<br>N/A  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )   |                                  |   |  |  |
|  |                                 |   |                                  | Total B. (Ordinary shares)                | N/A  |  |
|  |                                 |   |                                  | (Preference shares)                       | N/A  |  |
|  |                                 |   |                                  | (Other class)                             | N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____ N/A<br>_____<br>_____ shares ( <i>Note 1</i> )  |  |   |
| 2. _____<br>_____ N/A<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                       |  |   |
| 3. _____<br>_____ N/A<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                       |  |   |
| _____ Total D. (Ordinary shares)  | N/A  |   |
| _____ (Preference shares)   | N/A  |   |
| _____ (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                           |            | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|--------------|---------------------------|------------|---|---|-------|
| 1.            | Rights issue | At price : State currency | <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____   | _____ |
| 2.            | Open offer   | At price : State currency | <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____   | _____ |
| 3.            | Placing      | At price : State currency | <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____   | _____ |
| 4.            | Bonus issue  |                           | <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____   | _____ |



|               |                      |                           |            | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------|------------|---|---|-------|
| Type of Issue |                      |                           |            |   |   |       |
| 5.            | Scrip dividend       | At price : State currency | <u>N/A</u> | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |                           | <u>N/A</u> | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares |                           | <u>N/A</u> | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency | <u>N/A</u> | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |

For Main Board and GEM listed issuers

|               |                        |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------|---|--|---|
| Type of Issue |                        |                           |   |  |   |
| 9.            | Capital reorganisation |                           | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>_____  | _____   |
|               |                        | At price : State currency | <u>N/A</u>  |  |   |
| 10.           | Other (Please specify) |                           | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>_____  | _____   |
|               |                        | At price : State currency | <u>N/A</u>  |  |   |
|               |                        |                           |   | Total E. (Ordinary shares)   | <u>N/A</u>  |
|               |                        |                           |   | (Preference shares)  | <u>N/A</u>  |
|               |                        |                           |   | (Other class)  | <u>N/A</u>  |

|   |     |                |
|---|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>450,283</u> |
|   | (2) | <u>N/A</u>     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                |

